H.C. ANANTHA KRISHNA M.I.E. Chartered Engineer & Valuer

Quality, Productivity & H.R. Consultant

No. 3, MANUVANA, 1st 'D' CROSS, VIJAYANAGAR, BANGALORE - 560 040. G: 080-23301812 MOBILE: 8951006809

SO OFFICIAL LIQUI

DT: 11-03-2015

To,

The Official Liquidator High Court of Karnataka Corporate Bhavan No.26, 27,12th floor, Raheja towers M.G.Road, Bangalore-560 001

Tel: 080 - 25598672

Dear Sir,

Sub: Valuation of assets of M/s.Murudeshwar Foods & Exports Limited. (In liquidation) at Mangalore.

Ref: Continuation to our earlier letter dated 4-3-2015.

With reference to the above we bring to your kind notice following clarifications.

As per the letter from Office of Official Liquidator, Bangalore vide letter no. OLB/XIV/Co.p.82/2000/2015 dated nil, Kumki land of 10 Cents also has been additionally considered for the valuation. Total extent of land considered for valuation comes to 171 Cents as indicated below (In our report this total has been erroneously printed as 161 cents): -

Sl. No.	Particulars	Sy. Nos	Extent of Land in Cents.	Remarks
1	Chitrapura	84 – 4A / 33	9	@
2	Chitrapura	84 – 4A / 35	10	@
3	Chitrapura	Kumki land west of above land	10	@
4	Hosabettu	23/9B2	46	@@
5	Hosabettu	23/9A1A	89	@@
6	Hosabettu	23/1A12	7	@@
			171	N.

Please note that along with Valuation of above lands following buildings, constructions are also considered.

@ Buildings considered for the valuation in Chitrapura : -

Peeling Shed, Pump house, Workers Quarters, Compound Wall, MS Gate

@@ Buildings considered for the valuation in Hosabettu: -

Factory Shed, Pump house, Admin Block, Ice Plant, Workers Quarters,

Generator Rooms, Factory Building, Cold Storage, Inspection room, Creeche, Rest rooms.

Ammonia Gas room Plant area, Baking Hall, Compound, Well, MS Gate, OH Tank & Internal Roads.

Thanking you

Sincerely yours

H.C. Anantha Krishna

Approved Valuer

Mobile: 8951006809

C.) #3, Manuvena, F. 1st 'D' Oross, Yujayanagar, Bangalore-560 040.